

Novel Functional and Technical Fibres -Sustainable through renewable carbon strategy

Intexcon 2025, Ahmedabad/India, October 7th 2025

Prof. Prof. Dr. Thomas Gries





The big 3 Transformations

The industry sectors are facing 3 radical transformations in 1 decade

- Industrial Transformation
- Sustainablity and Defossilation
- Digitalisation and Automation

DRILL, BABY, DRILL

THE FUTURE OF BIOECONOMY FOR THE TEXTILE SECTOR



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Thomas Gries, Ahmedabad/India 2025

BioEconomy – Post-Fact-Truth



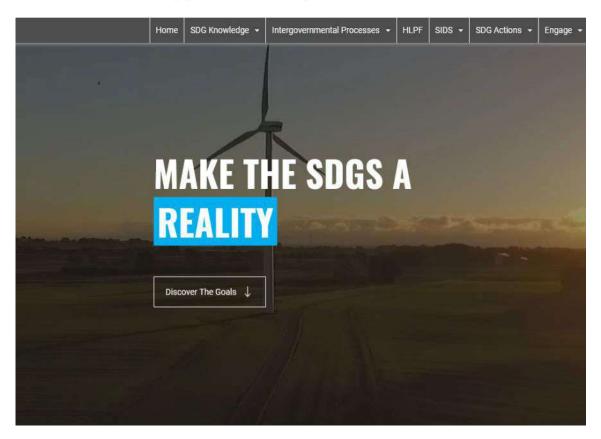




BioEconomy- Fact based Truth



Department of Economic and Social AffairsSustainable Development



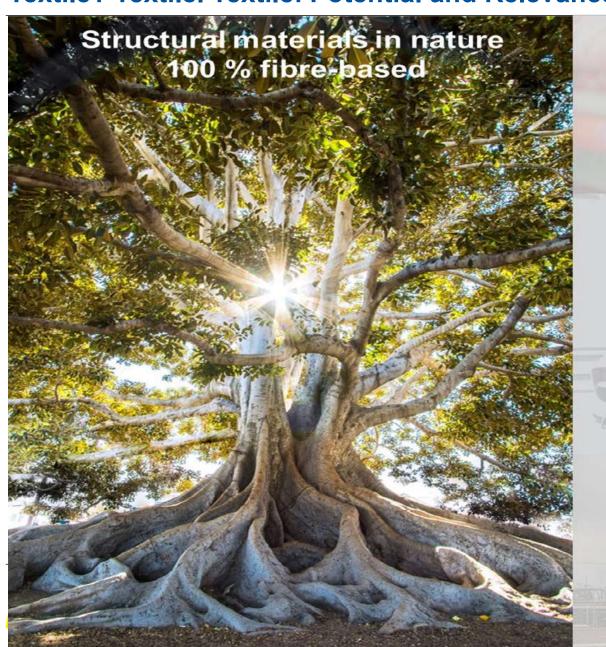




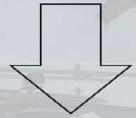




Textile? Textile! Potential and Relevance



Our materials: up to 10 % fibre-based



High potential to use more fibres

Carbon, glass, polymer, metal, ceramic...

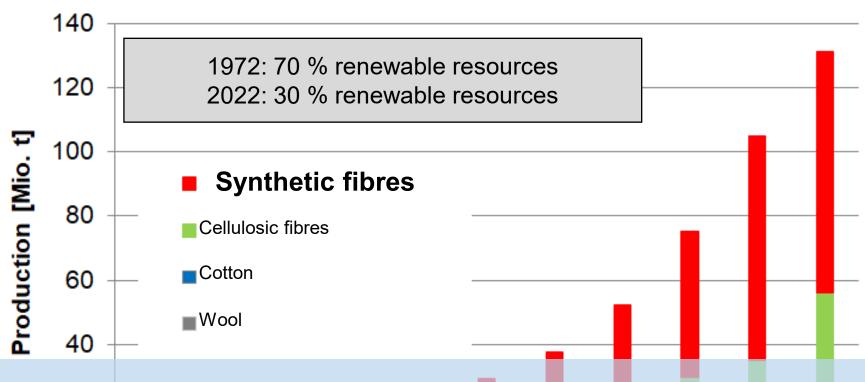
~ 100 mio. t/a Fibres consumption world-wide

#2 Consumer sector in Germany

#3 Economical sector world-wide

BioEconomy- an up-hill battle?

Sustainablility and defossilation are targets of highest urgency

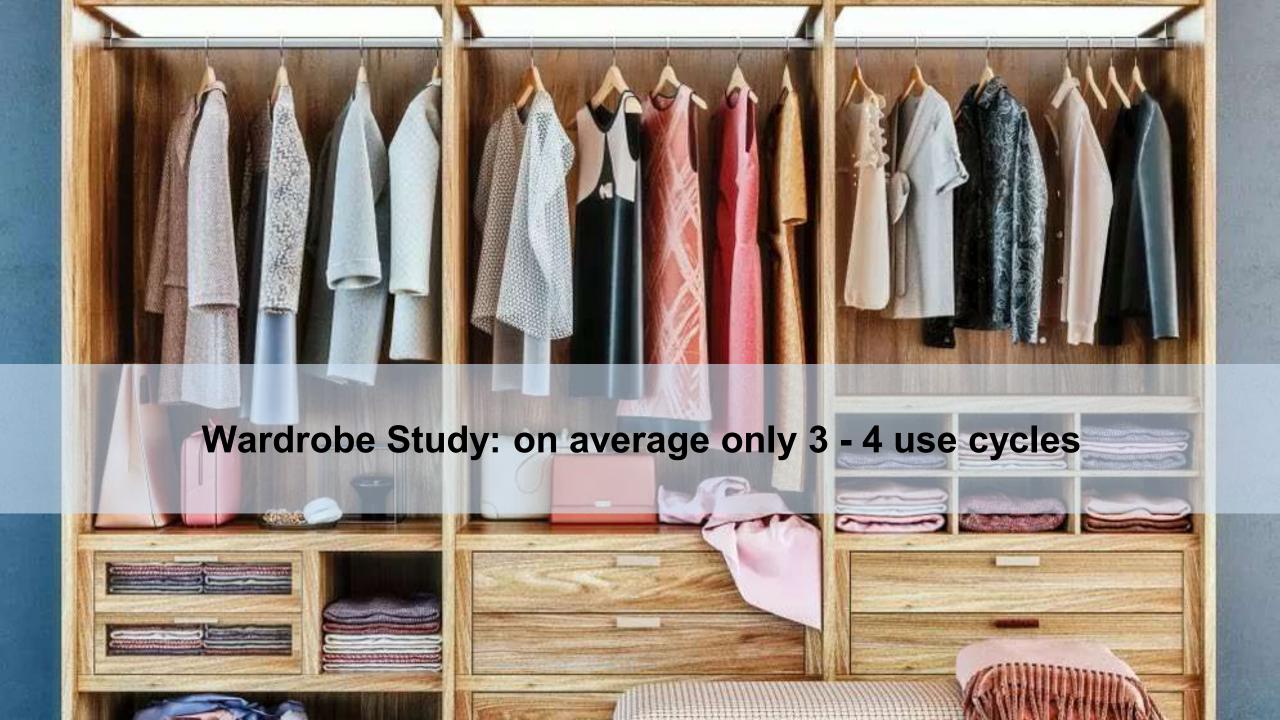


The growth of consumption is fed fossile-based fibres









Where are we today in general?

Prof. Dr. Achim Kampker **ZUKUNFTSLUST**

- 2. Aufl., Bene!, München 2024
- + Overview on all relevant technology fields
- + Overview over all industry sectors



Woran wir heute forschen.

Textile Recycling Quota: app. 1 % only

-- Recyling quota overall 2023 only 5 %

(2018 6 %!)

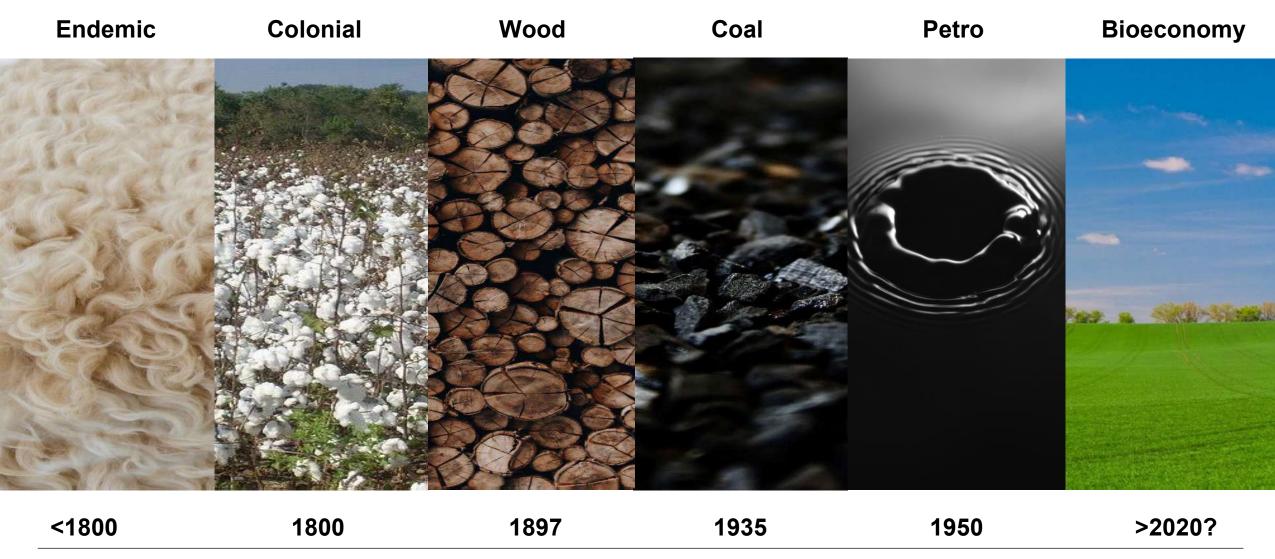






BioEconomy- the Solution

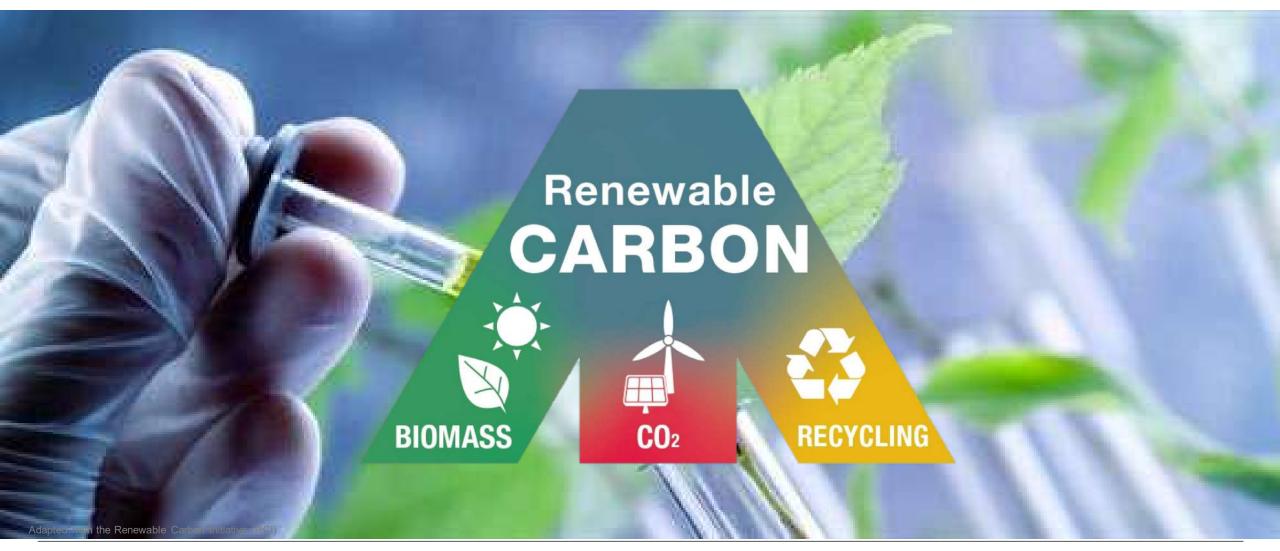
Accelerating the transformation to sustainability in the textile industry







Renewable Carbon Strategy - 3 pathways towards defossilation







CARBON INITIATIVE

Renewable Energy and Renewable Carbon for a Sustainable Future BIOMASS RECYCLING RENEWABLE RENEWABLE CARBON **ENERGY** RENEWABLE CARBON-BASED FUELS CHEMICALS - PLASTICS - OTHER MATERIALS **Fossil Fuels** Fossil Carbon nova -Institute.eu | 2019 All figures available at www.bio-based.eu/graphics



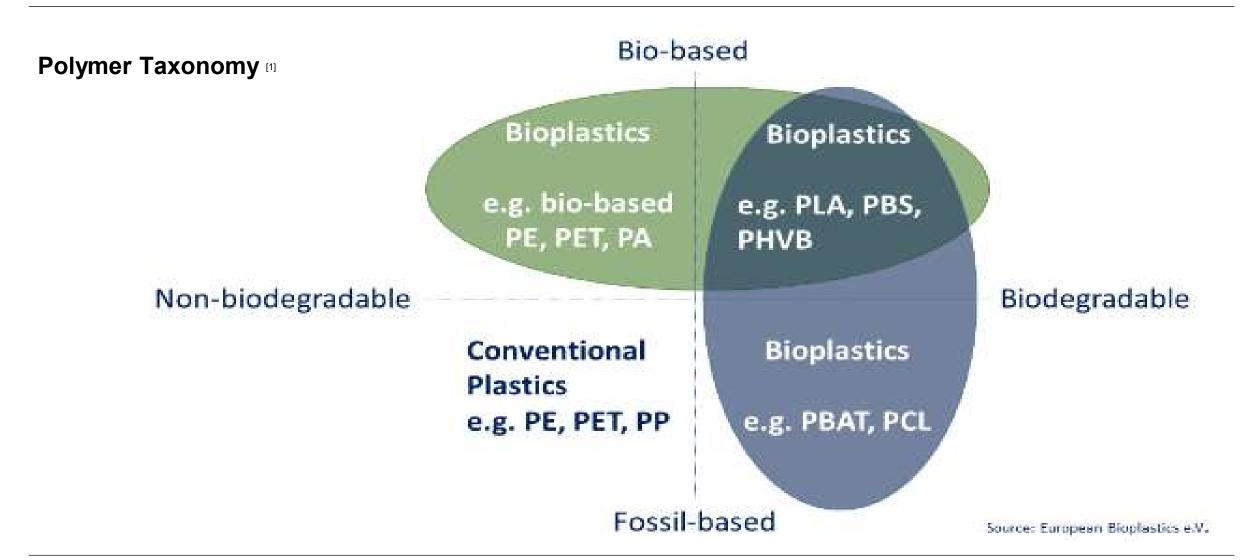
Michael Carus





BioEconomy- the Solution 1. Bio(based)polymers

Bio-based and Biodegradable Matrices











Bioeconomy has the potential for structural change

Mannade **Biomass utilization rate** The rest 50% **Cellulosic Fibres** is used as 50% of the biomass is wasted or unproductively used. food, fuel, or 4,5 billion Sustainable other → Biomass is generally used as a low value raw tons (50%) of **Aviation Fuel** purposes material e.g., combustion for energy, land fill etc. total global biomass is → Alone lignocellulosics, if processed accurately, can wasted Composites meet the global fibre demand How to match demand and supply? Innovation, Cooperation, Sector Coppling for an alternative to conventional petrochemical Speciality industry Chemicals

Potential Products

Ecolocked. (2023, March 15). Waste Biomass: An Untapped Resource for Carbon Removal. Ecolocked. https://www.ecolocked.com/de-de/blog-posts/waste-biomass Textile Exchange. (2024, September 26). Materials Market Report 2024.

Textile Exchange. https://textileexchange.org/knowledge-center/reports/materials-market-report-2024/

→ Key technologies required for conversion







Circular Economy (CE)

"...is a system in which materials never become waste and nature is regenerated"

-Ellen MacArthur Foundation

biobasierte Circular Economy **Bioeconomy**

Replacing fossil resources with renewable bio-based materials

BioEconomy- the Solution 2. Carbon-Capture-Usage

Carbon Capture Usage

- Separating CO₂
- Chemical processes (e.g. CO2Tex)
- Biotechnological Processes (e.g. AlgaeTex)



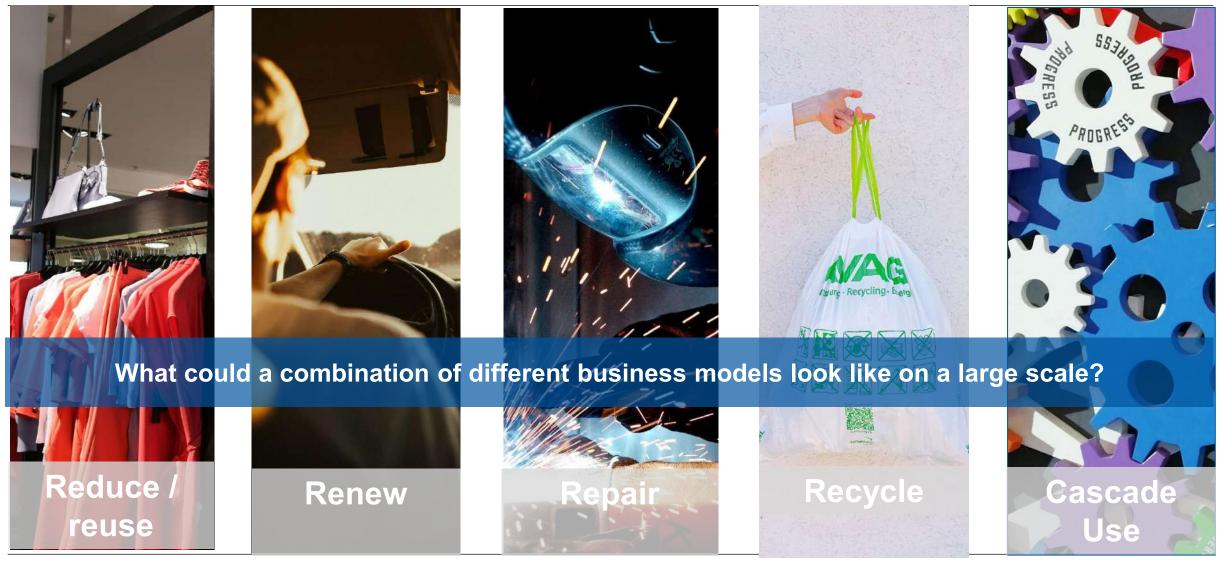






BioEconomy- the Solution 3. Recycling

Different Models of Circular Economy







Vision of modern polymer cycle: high-quality recycling instead of landfill and energy recovery



Solution only by Cooperation and Open Innovation







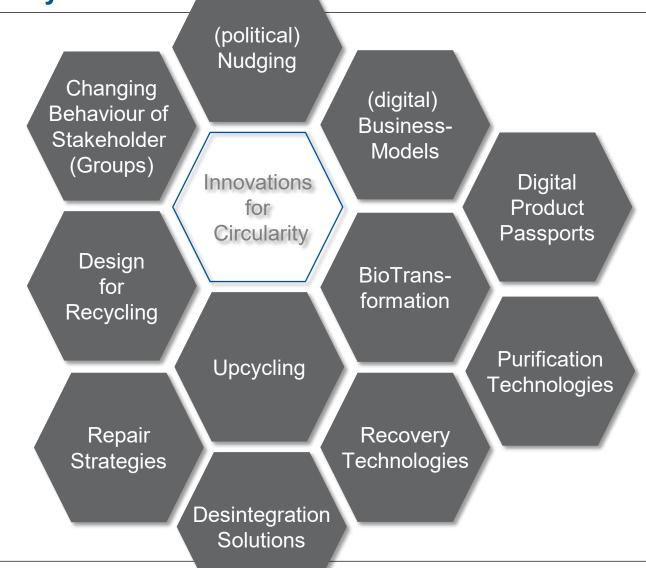
Recycling Atelier at ITA Augsburg 25 Partners from Industry and Research jointly develop Solutions through Cooperation on this Open-Innovation-Platform

1. Material analytics



Fields of Innovation for a new Circular Economy

- Fewer, longer-lasting and more durable products
- Avoid overproduction
- Reuse and repair above recycling
- Textile recycling is an approach to becoming more sustainable
- Design for recycling
- Sustainable distribution of waste and recycled materials







100 % Recycling?



Yes - ever!







100 % Recycling?



Yes - ever!



Fibre to Fibre PET RECYCLING

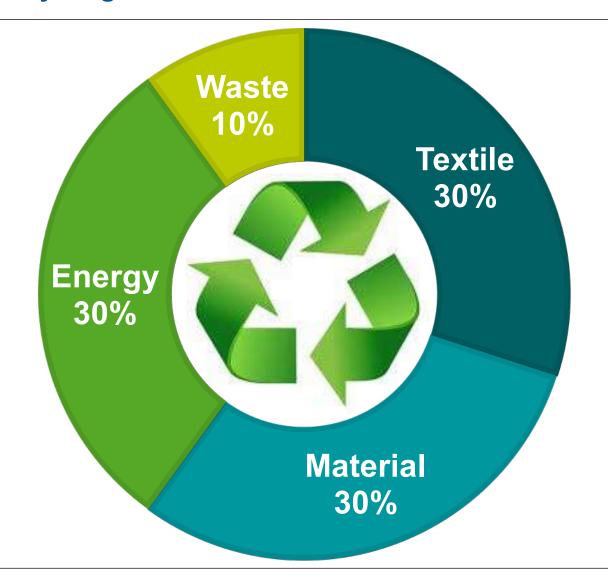
No - never!





100 % Textile-to-Textile Recycling is an Illusion

Bold thesis on recycling shares



Based on the 2. Fundamental Law of Recycling [Th.Gries]







Sector Coupling – Agriculture, Textiles, Nutrition

Example: Bio-based circular economy

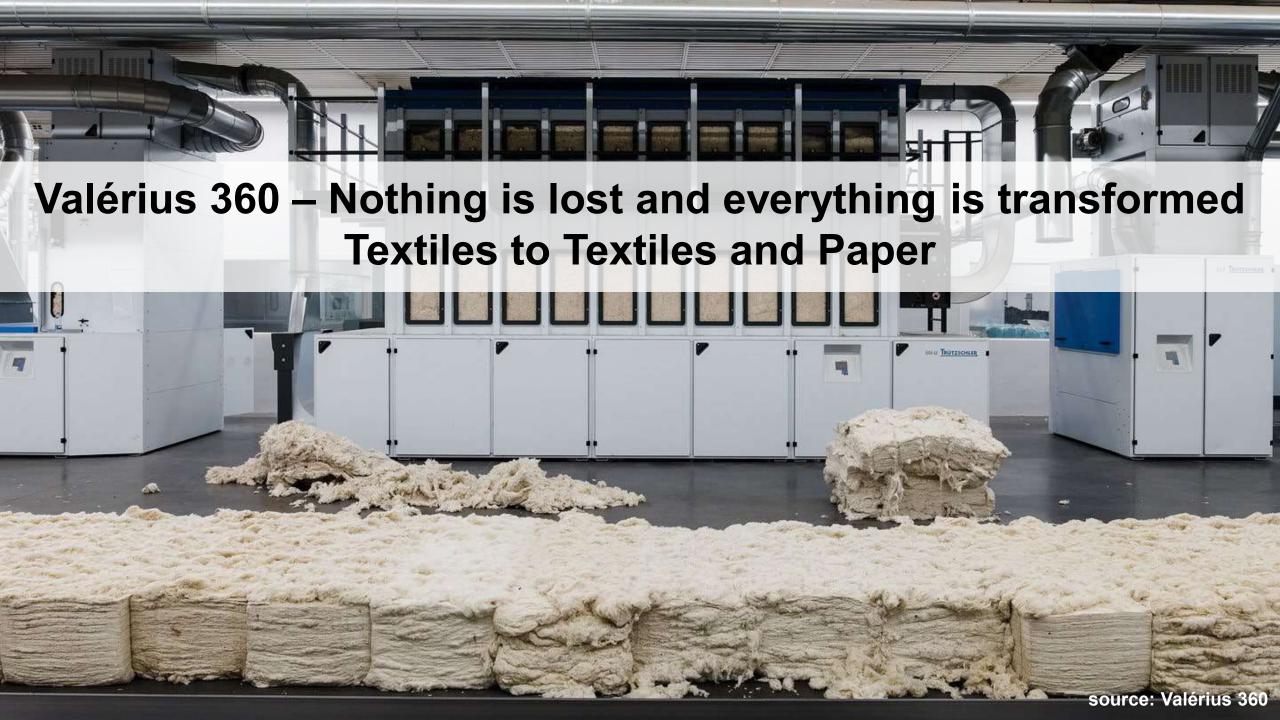
- Network of (supra-)regional stakeholders from business, science and society
- Disclose, use and expand potentials and synergies
- Establishing circular value creation innovatively and economically
- Structural change for the economy, society and nature in the Rhine region







Paper and Nonwoves The Sheet Material of BioEconomy



Modellfabrik Papier – Triple-Helix-Innovation for 80 % Less Energy Consumption in Papermaking



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Digital Nonwoven Innovation Center – digital natural clean

D-NIC – Digitalisation and Sustainability in the Nonwoven Industry

The D-NIC is a beacon of the digitalized and sustainable fibre industry in the heart of Europe!

Innovation and qualification through synergy with industry and research institutes in surrounding area

- I. Development of innovative processes
- II. Processing of new raw material sources
- III. Product development makerspace (analog+digital)
- IV. Digitally supported process and product development
- V. Collaborative training
- VI. Innovation quarter as a transfer space

Nonwovens and paper are platform technologies for bioeconomy and complement each other synergistically













BioEconomy-Innovation spaces

INNOVATION-SPACES ON BIO-BASED ECONOMY



FUNDED BY THE GERMAN FEDERAL MINISTRY ON EDUCATION AND RESEARCH (BMBF)



BIOTEXFUTURE





CREATE THE CHANGE

ABOUT US

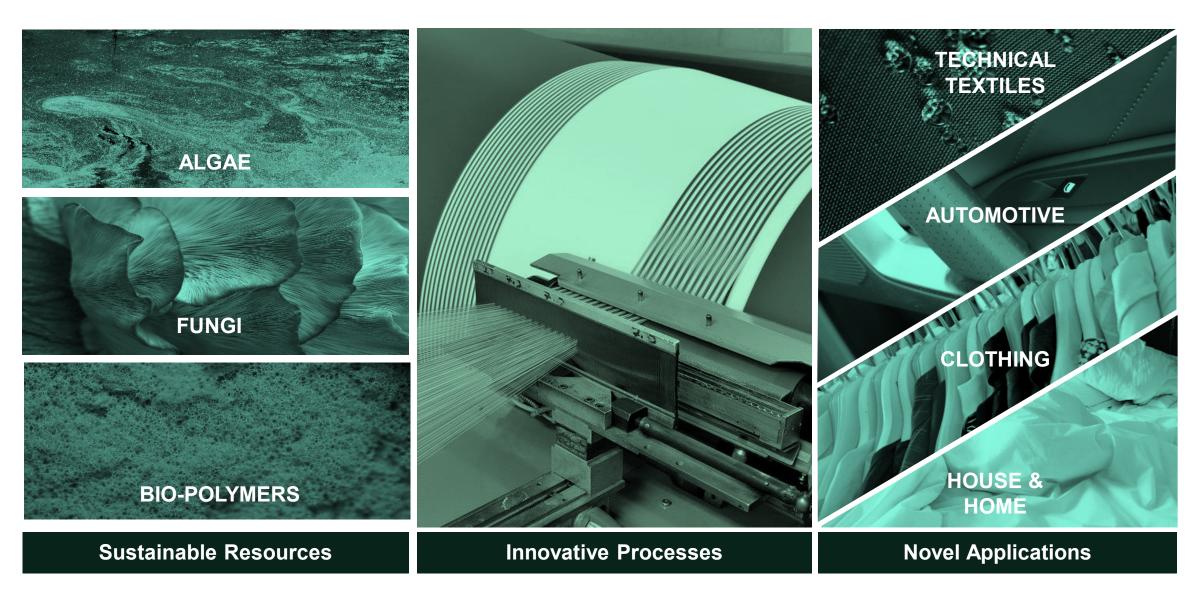
BIOTEXFUTURE is an innovation space funded by the German Federal Ministry of Education and Research (Bundesministerium für Bildung und Forschung, BMBF) on biobased textile research. Since November 2019, adidas is co-leading the program in collaboration with the RWTH Aachen University.

We are collaborating with industrial and scientific partners who share our vision to convert the textile value chain from petroleum-based to bio-based and strive every day to create the change.

SCOPE OF BIOTEXFUTURE



THE INNOVATION SPACE IS ADDRESSING THE COMPLETE TEXTILE VALUE CHAIN





#Building The Future

be@t - Bioeconomy at Textiles

PROMOTING ENTITY:

TECHNOLOGICAL CENTRE FOR TEXTILE AND CLOTHING OF PORTUGAL - CITEVE

PROJECT'S STRUCTURE:

4 Pillars:



biomaterials

Cellulose, Lignin & Forest Pulp

- Fibers
- Non-Woven Fabric (TNT)
- Matrices for bio-based composites

Agricultural fibrous biomass

- Alternative natural fibers (mechanically and biochemically processed)
 - Banana leafs from Madeira
 - Pineapple from the Azores
 - Hemp from the Center
 - Flax from North
 - Alentejo Rice Straw



circularity

Circular (bio) processes

Recycling (biochemical and mechanical)

Industrial symbiosis

- Recovery of waste from other industries
 - Collagen
 - Hydroxyapatite
 - Chitosan
 - plant extracts
 - Cork
 - Leather
- wood



sustainability

Eco design and Eco Engineering in closed loop (zero waste)

Validation and Metrics

- Percentage of Bio, Recycled & Recyclable
- Business and Green Equity
- Carbon Footprint

Digital Tracking

 Transparent and trustworthy Supply Chain



society

Responsible Consumption

- Consumer information and promotion of good consumption behaviour
 - Conscious purchasing
 - Reuse/repair

Raising awareness of labelling

 Uniform, simple, objective and clear textile product ID

Involvement of Value Chain

Stakeholders & Brands

International markets

 Promotion of the brand "Responsible Textiles from Portugal" (iTechStyle Green Circle®)

BioEconomy- Disposables

BioEconomy – Disposibles









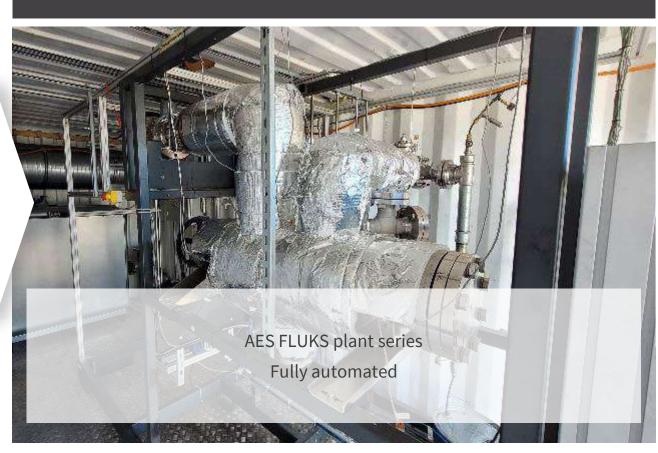
Transforming waste to a crude oil like product with the AES technology

Output: pyrolysis oil with "crude oil" -quality, which can be sold to refineries

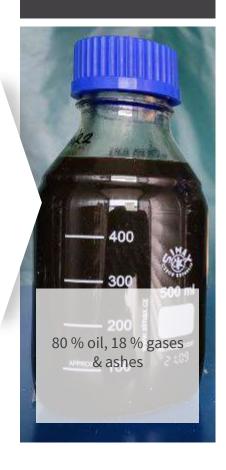
INPUT



PROZESS



OUTPUT





BioEconomy - Technical and Home Textiles

(utmost sector-specific)

BioTexFuture - BioTurf







BioEconomy - Composites

Carbon fibre applications



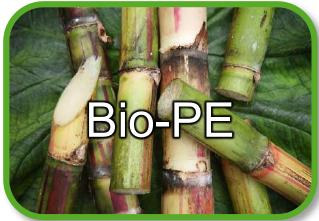






Sustainable raw material sources for carbon fibre production











Raw material availability



Raw material costs



Carbon-yield



Mechanical properties



Time to Market

Bio-based PAN is the "fast drop-in" solution.
Bio-based PE combines sustainability and cost-efficiency for bio-based CF and CFK.







Natural Fiber Composites

Sports – Surf Board

Conventional Materials Epoxy/Polyester GFRP

ITAs interpretation with

- Low twist Flax NCF (+/- 45)
 manufactured at ITA
- Bio-based epoxy resin
- Vacuum infusion



Music – Saxophone Reed

Conventional Materials

Donax Wood

ITAs interpretation with

- Hybrid Yarn Flax PP/PA 11
- Thermoplastic Pultrusion









Recycled & Upcycled Materials in Interiors

Furniture

Conventional Materials: GFRP

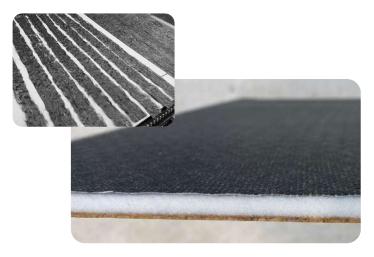


ITAs interpretation with

- Recycled PET foam
- Flax NCF / Upcycling scrap wood
- Design for sustainability & manufacturability

Floorings

Conventional Materials: CFRP



ITAs interpretation with

- Recycled foam
- Recycled CF NCF manufactured at ITA
- Cork





Natural Fiber Composites (NFCs) – Key Applications & Material Forms

Mobility



Sports & Leisure



Design & Infrastructure



Music, Sound & Noise



Reinforcement Forms

Nonwovens, Wovens, Non-Crimp, Tapes, Knits/Grids

Matrices

- Standard & Engineering Thermoplastics PP, PA, PE, TPU – fossil/bio-based
- Thermosets
 Epoxy, PU fossil/bio-based

Current Application Focus

Replace GF with **no modifications** in the **resin and manufacturing process**

CO₂ footprint reduction but...

- Limited Biodegradation at EOL
- Difficult to Recycle





] https://www.bcomp.com/

2] https://www.compositesworld.com/articles/natural-fiber-composites-gaining-traction-in-automotive

[3] Pil et al. Composites: Part A 83 (2016) 193-205

[4] https://www.compositesworld.com/products/natural-fiber-composite-activities-highlighted-through-comprehensive-database-event-displays [5] Flaxand Hemp Fiber Composites, a market reality, JEC GROUP, CELC 2018 Edition

[6] PROJECTKIN - Sustainable Suitcases, Bags, and Accessories (projectkintravel.com)

[7] https://allianceflaxlinenhemp.eu/en/european-flax-linen-hemp-news

[8] https://www.compositesworld.com/news/flax-fiber-producer-group-depestele-invests-in-greenboats-gmbh

[3] https://www.composites-growing-to-[10] D. Mathijsen Reinforced Plastics 62, Issue 3, May—June 2018,138-147 [11] H. Dahy Sensors 2019, 19, 738 : doi:10.3390/s19030738

[12] PultruReed - https://www.ita.rwth-aachen.de/cms/ITA/Forschung/~ifai/Oeffentliche-Forschung/





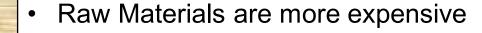
BioEconomy – The economical Challenge "Everything becomes more expensive" [Th. Gries]





BioEconomy – The economical Challenge "Everything becomes more expensive" [Th. Gries]

- McKinsey Study postulates sustainable solutions (recycling) with a maximum of 10% higher consumer prices
- Marketing experts know the power of (price) segments

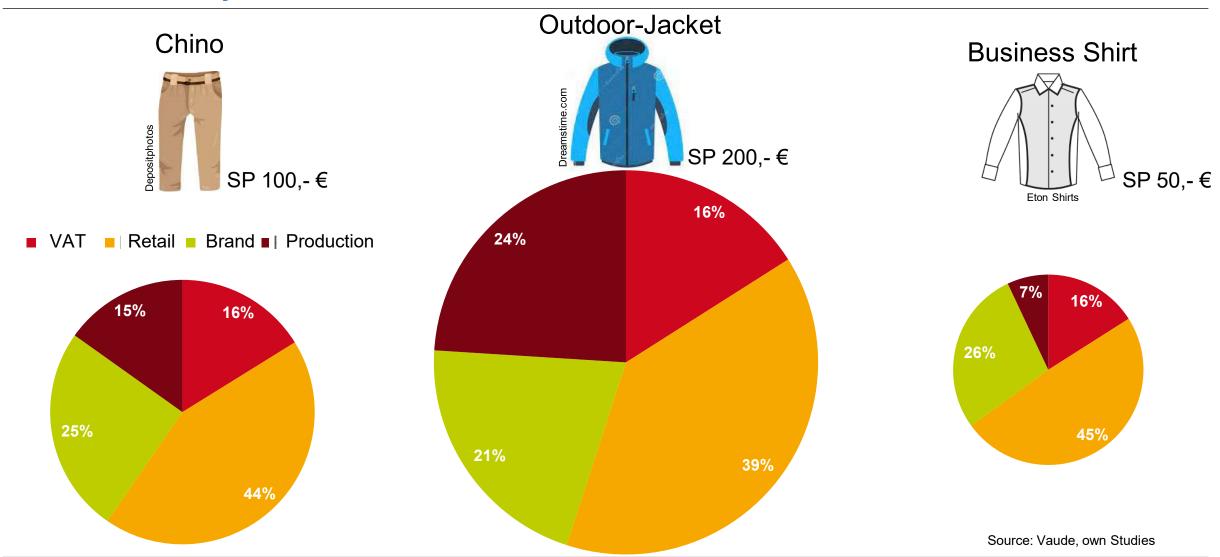


- On-Shoring and Urban-Production result in higher wages
- Decentralized production at 3-5 times smaller units lead to "negative" Economics-of-Scale

- New Business Models
- Digitale Business Models and Producer Networks
- Direct B2C or C2M Business Models

Quelle: Wikepedia

Value Chain today – there is room for new business models!



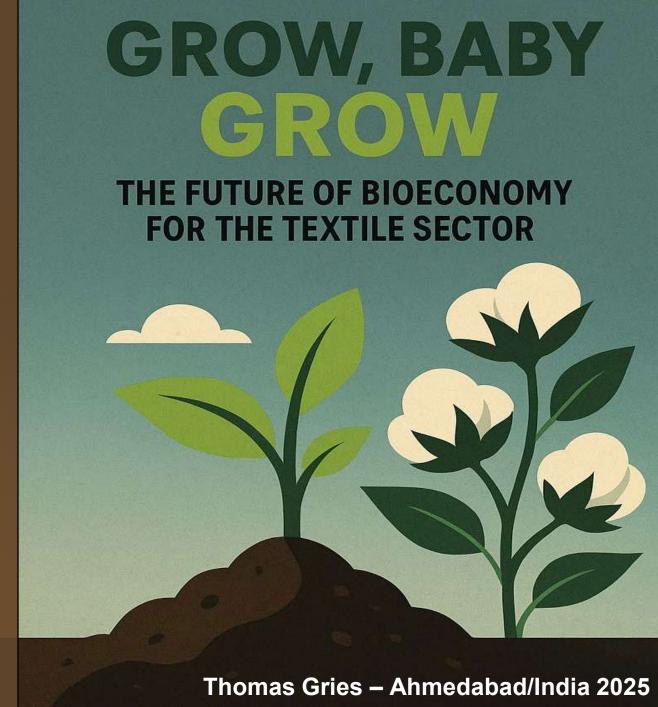




DRILL, BABY, DRILL

Driving BioEconomy into a bright Future through Cooperation.

Let's join all our Forces for our mutual Success!



Contact



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